



### **How Can You or a Loved One Benefit?**

In today's busy world having the time to attend to family and loved ones is a challenge. We fill the gap for busy families and treat clients like adopted parents, aunts and uncles.

Rescue and relief for busy families. Help for loved ones to live an easier, simpler, and more carefree life.

Professional Supreme Court Licensed Fiduciaries and experienced and trained support staff are ready to proudly and professionally service residents of our communities.

For more information or to schedule a complimentary visit contact us at 623-546-6082.

## **Financial and Care Management Administrative Services**

### **Location by appointment:**

**Condit and Associates, LLC**  
**Arizona Licensed Fiduciaries**  
13912 W. Stardust Blvd.  
Suite #200  
Sun City West, AZ 85375

---

**Phone: 623- 546- 6082**  
**Fax: 1- 877- 784- 6938**

**Email:**  
**[mjcondit@conditandassoc.com](mailto:mjcondit@conditandassoc.com)**

For more information about Condit and Associates visit us on the Internet at

**<http://conditandassoc.com>**

**Helping adults live independent, simple and carefree lives.**



# **Condit and Associates, LLC**

## **Arizona Licensed Fiduciaries**



**All About  
Condit and  
Associates, LLC  
AZ Licensed  
Fiduciaries**

**Our Mission**

To provide professional, dependable financial and personal care services for those who want life to be simple, easy or no longer a struggle. To give respect and honor the dignity and livelihood of those who have raised, nurtured and mentored the rest of us.

**What's a Licensed Fiduciary?**

A fiduciary is someone entrusted to protect property, oversee matters and manage care when a person is unable to do so for themselves.

Licensed Fiduciaries are background checked, bonded fingerprinted and licensed thru the Arizona Supreme Court. They are held to a high standard under the law and are accountable to their clients, their clients' families and the courts.

Fiduciaries are advocates for the clients they serve and help protect from abuse and exploitation. Licensed Fiduciaries may be former bank, legal, medical or human services professionals.

**Medical Care Management**

Our clients benefit from a team of expert medical professionals such as Geriatric Care Managers, Registered Nurses (RN) Licensed Nursing Assistants (CNA) and in-home care and health care agencies. Our professional team works privately with elders, challenged adults, and their families.

**Financial Management**

Keeping the finances organized, current and in good standing is important. We work with your investment advisor, income tax preparer, and attorney to provide objective investment management oversight, accounting services and make sure your tax preparer receives your tax consequence information for return filings.

**Fiduciary Appointments**

Appointments may be accepted to serve in the following capacities—

- \* Durable Power of Attorney
- \* Health Care Power of Attorney
- \* Mental Health Power of Attorney
- \* Trustee and Successor Trustee
- \* Estate Personal Representative
- \* Conservator and/or Guardian
- \* Agent to any of the above
- \* Engagement Letter for services

**Additional Services**

- \* Needs Assessment
- \* Care Plan Development
- \* Quality Check Visits
- \* Moving Arrangements
- \* Relocation Assistance

**Qualifications**

Mary Jane Condit, Licensed Principal Fiduciary and President of Condit and Associates, has over twenty-seven years experience dealing with issues of aging, elders, and special needs. As a former bank vice president and trust officer, Condit has experience with personal trust administration, accounting, estate settlement and personal care. As a Cannon Trust School graduate she maintains a certification in trust and estate law, taxation and accounting as a Certified Trust and Financial Advisor from the ICB. Condit is also a National Certified Guardian with a BS degree in Accounting and a Masters in Business Administration.

Arizona Supreme Court Licensed Fiduciaries and National Certified Guardians providing professional and quality service to our local communities.

Member of—

- \* Arizona Fiduciary Association
- \* National Guardianship Assoc
- \* Sun Health Foundation Board
- \* Interfaith Community Care Board